

MORNING SUMMARY



"Far more money has been lost by investors preparing for corrections than has been lost in the corrections themselves" - Peter Lynch

Monday, March 16, 2026

Equity Update				Global Indices			
				13-Mar			
		Chg	Chg%				
ASPI	▼	-295.57	-1.34%	21,693	Dow Jones	▼	46,558
S&P SL 20 Index	▼	-87.63	-1.42%	6,085	Euro Stoxx 50	▼	5,717
Total Turnover (LKR)	▲			5,267,491,036	FTSE 100	▼	10,261
Market Capitalization (LKR)	▼			7,724,221,764,776	Nikkei 225	▼	53,820
PER (x)				10.9	Hang Seng	▼	25,466
PBV (x)				1.3	Frontier Markets		
DY (%)				3.0	VN index	▼	1,697
					KSE-100	▼	154,517
					DSEX	▼	5,319

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				13-Mar			
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$ 307.2	314.9		Gold (USD/t.oz)	▼	5,062
GBP		£ 408.9	421.7		Gold (LKR/t.oz)	▼	1,593,283
EUR		€ 352.4	364.0		Brent Crude Oil (USD/Bbl)	▲	103
JPY		¥ 1.9	2.0		Copper (USD/Lbs)	▼	576
CNY		¥ 43.7	46.4		Cotton (USD/Lbs)	▲	68
INR		₹ 3.4	3.5		Aluminium (USD/MT)	▼	3,440
					Palm Oil 3M forward (MYR)	▼	4,572

Source: CEBL

Source: Bloomberg, CEBL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q3 = 5.4%	NCPI YoY Change: January 2026 = 2.40%	CCPI YoY Change: February 2026 = 1.60%

Source: CEBL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

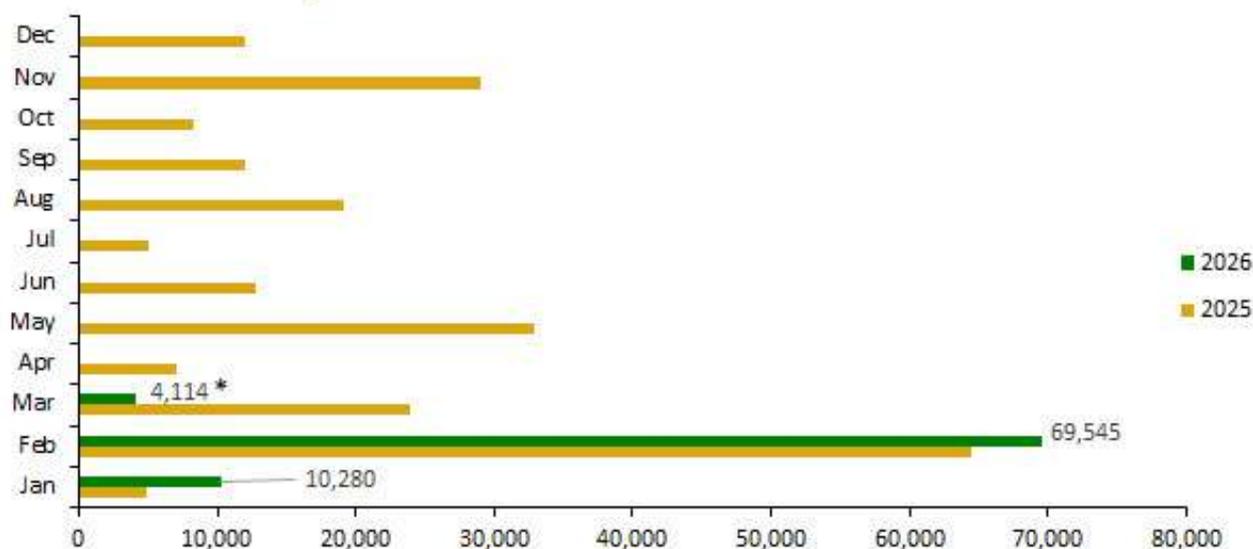


Scan here for contacts & disclaimer

Monday, March 16, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
RCL(N)	LKR 1.00	First	16-Mar	17-Mar	6-Apr
SAMP(N)	LKR 10.30	First & Final	31-Mar	2-Apr	23-Apr
HASU(N)	LKR 5.00	First & Final	31-Mar	2-Apr	23-Apr
HNB(N,X)	LKR 15.00	Final	2-Apr	6-Apr	24-Apr
CSD(N)	LKR 1.20	First & Final	2-Apr	6-Apr	24-Apr
PABC(N)	LKR 1.00	First & Final	2-Apr	6-Apr	24-Apr
COMB(N)	LKR 8.00	First & Final	2-Apr	6-Apr	24-Apr
SEYB(N)(X)	LKR 4.00	First & Final	2-Apr	6-Apr	24-Apr
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
TRAN(N)	LKR 1.00	First	24-Mar	25-Mar	16-Apr
COOP (N)	LKR 0.05	Final			DATES TO BE NOTIFIED
DIAL(N)	LKR 1.5	Final			DATES TO BE NOTIFIED

LKR 83,940 Mn as dividends from January - March* 2026



*Until March 13, 2026